

# SEA-TAC AIRPORT ECONOMIC IMPACT



## Economic Impacts of Airport Operations

In 2017, the airport supported \$22.5 billion in total economic activity, including direct and multiplier effects.

The airport supported an estimated 78,300 jobs, including 19,100 jobs at the airport and 68,200 jobs supported through visitor spending. The vast majority of the jobs are within King County.

More than 350 employers operate at the airport. Jobs at the airport pay on average an estimated \$73,500 in total compensation, including wages and benefits.

The airport supports a total of 151,400 jobs, either directly or through multiplier effects.

## Direct Jobs, Compensation and Business Revenues Washington, 2017

Category	Direct Jobs*	Direct Business Revenue (mils 2017 \$)	Direct Wages (mils 2017 \$)	Direct Compensation (Incl. Benefits) (mils 2017 \$)
<b>On-site Airport Activity</b>	<b>19,100</b>	<b>\$5,574.80</b>	<b>\$1,109.80</b>	<b>\$1,403.00</b>
Passenger Airlines and Passenger Services	6,700	\$2,386.30	\$399.40	\$503.20
Airport Services and Business-to-Business Vendors	7,500	\$1,575.40	\$412.50	\$519.40
Ground Transportation*	600	\$318.80	\$25.20	\$31.50
Contract Construction and Consulting Services	2,000	\$498.30	\$124.10	\$153.70
Air Cargo	2,300	\$796.00	\$148.60	\$195.10
<b>Visitor Impacts</b>	<b>68,200</b>	<b>\$5,906.50</b>	<b>\$1,878.00</b>	<b>\$2,247.80</b>
<b>Total</b>	<b>87,300</b>	<b>\$11,481.30</b>	<b>\$2,987.80</b>	<b>\$3,650.80</b>

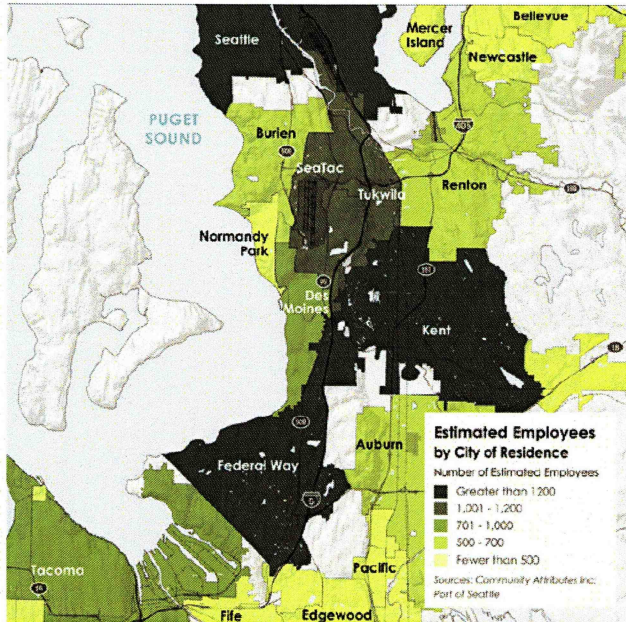
\*only includes rental cars; employment estimated based on 2016 Car Rental Gross Sales Note: values may not sum correctly due to rounding

## Total Economic Impacts of Sea-Tac Airport Washington, 2017

	On-site Airport Activity	Visitors	Total
<b>Total Jobs</b>	<b>44,000</b>	<b>107,400</b>	<b>151,400</b>
<b>Total Compensation (mils 2017\$)</b>	<b>\$2,760.20</b>	<b>\$4,339.30</b>	<b>\$7,099.50</b>
<b>Total Business Revenue (mils 2017\$)</b>	<b>\$10,120.50</b>	<b>\$12,375.50</b>	<b>\$22,477.90</b>

# Community Impacts

## Badged Employees by City Residence, 2017



SEATTLE	1,720
FEDERAL WAY	1,500
KENT	1,420
SEATAC	1,050
TUKWILA	1,030
TACOMA	970
DES MOINES	740
RENTON	580
BURIEN	540
AUBURN	530
LAKEWOOD	270
BELLEVUE	210
PUYALLUP	160
FIFE	150
NORMANDY PARK	100
SHORELINE	100
OTHER	8,030
<b>TOTAL</b>	<b>19,100</b>

## Impacts by City

- **BURIEN:** Sea-Tac Airport supports \$138 million in economic activity in Burien
- **DES MOINES:** Economic activity generated by Sea-Tac Airport represents 12 percent of Des Moines' estimated Gross Domestic Product
- **FEDERAL WAY:** Direct activities at Sea-Tac Airport support 5,900 jobs in Federal Way
- **NORMANDY PARK:** Jobs supported by the airport represent 36 percent of total employment in Normandy Park
- **SEATAC:** Sea-Tac Airport supports \$6.1 billion in economic activity in the City of SeaTac
- **TUKWILA:** Sea-Tac Airport supports \$274 million in total compensation in Tukwila

## Breakdown of Activities at Sea-Tac Airport

Passenger Airlines & Passenger Services	Airport Services & Business-to-Business Vendors	Ground Transportation
<p><b>Passenger Airlines</b></p> <p><b>Skycaps</b> curbside check-in, wheelchair assistance, baggage</p> <p><b>Bank &amp; Insurance</b> currency exchange, flight insurance</p> <p><b>Retail/Concession Tenants</b></p>	<p><b>Aviation Service Firms</b> Fixed Base Operators providing fuel, parts</p> <p><b>Airline Catering Services</b></p> <p><b>Airline Janitorial Services</b></p> <p><b>Port of Seattle Administration</b></p> <p><b>State, City, Federal Govt</b> Transportation Security Administration, Federal Aviation Administration, Department of Homeland Security</p>	<p><b>Car Rental Firms</b></p> <p><b>Buses and Shuttles</b></p> <p><b>Limo Services</b></p> <p><b>Taxis</b></p> <p><b>Other</b> Uber, Lyft</p>
Contract Construction & Consulting Services	Air Cargo	Visitor Spending (Off-site)
<p><b>Construction and Remodeling Services at the Airport</b></p> <p><b>Architecture &amp; Engineering Services</b></p>	<p><b>Freight/Air Cargo Airlines</b></p> <p><b>Freight Forwarders</b></p> <p><b>Trucking Firms Moving Cargo</b></p> <p><b>Air Couriers</b></p>	<p><b>Local Retail, Restaurants and Other Services</b></p> <p><b>Entertainment</b></p> <p><b>Accommodations</b></p> <p><b>Travel Agencies</b></p>

Source: 2017 Seattle-Tacoma International Airport Economic Impacts, Community Attributes Inc.

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JANUARY 2018