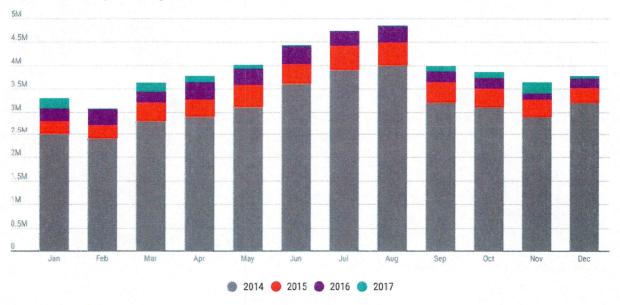


Sea-Tac Airport: Passenger and Air Cargo Activity

Number of passengers at Sea-Tac continues to grow

More than 46 million passengers passed through Seattle-Tacoma International Airport in 2017, representing a 2.6% increase compared to the previous year. August 2017 was the busiest month yet, with over 4.8 million passengers. Consistent with previous years, the summer months of July and August continue to be the busiest, accounting for 20% of the total passenger volumes in 2017.

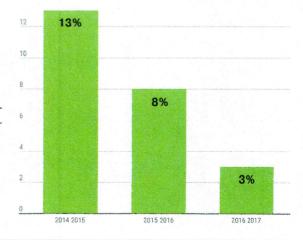
Sea-Tac Monthly Passenger Volumes, 2014-2017



Passenger volumes show signs of stabilizing

While the total passenger levels continue to grow, the growth rate shows signs of stabilizing. The airport saw record growth in 2015, when there was a 13% increase in passenger volumes compared to 2014. A similar year-over-year comparison shows an 8% increase in total passenger volumes between 2015-2016 and 2.6% increase between 2016-2017.

Sea-Tac Passenger Volumes, 2014-2017

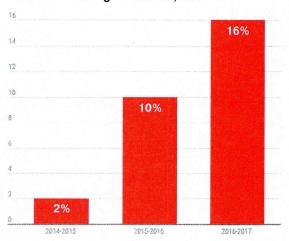


Rapid growth in air cargo activity

While growth in passenger travel shows signs of stabilizing, air cargo continues its rapid increase. Over 425,895 metric tons of cargo passed through the airport in 2017. Most of this increase occurred in the first five months of the year. The air cargo volumes from January through April accounted for 37% of the total air cargo volumes in 2017.

The airport first saw a steep increase in air cargo volumes in 2015, when there was a 10% increase compared to the previous year. This trend continues with the total air cargo volumes in 2017 showing a 16% increase compared to 2016.

Sea-Tac Air Cargo Volumes, 2014-2017



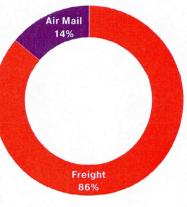
Strong freight growth

Air cargo passing through the airport is primarily made up of freight and air mail. The rapid increase in air cargo can be attributed primarily to freight (domestic and international), which accounted for 86% of the total cargo at the airport in 2017.

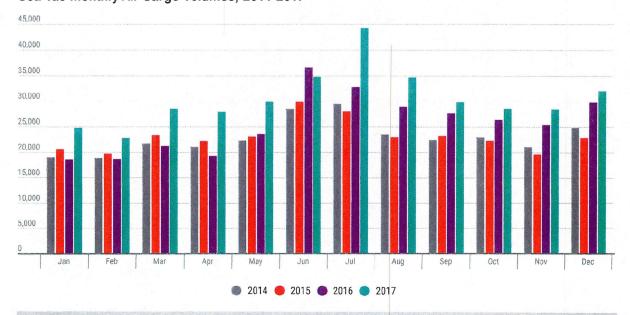
More than 366,245 metric tons of freight passed through the airport in 2017, representing a 19% increase over the previous year. Over 44 metric tons passed through the airport in July, making it the busiest month for freight in 2017.

Domestic freight grew by 25% in 2017 compared to the previous year and now accounts for 66% of the total freight volume at the airport in 2017. International freight grew by 8% between 2016-2017 and now accounts for the remaining 34% of total freight volume.

Sea-Tac Air Cargo, 2017



Sea-Tac Monthly Air Cargo Volumes, 2014-2017

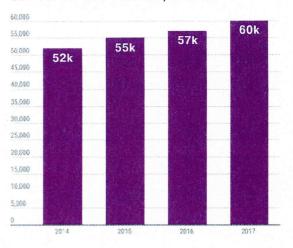


Steady increase in air mail

Air mail (domestic and international) accounts for 14% of the total air cargo passing through the airport. More than 59,650 metric tons of air mail passed through the airport in 2017 representing a 4.1% increase over the previous year. Air mail volumes continue to show a steady increase over the years.

Passenger and air cargo volume trends will be updated on a continuous basis and considered along with other economic indicators to understand the story of growth in the region.

Sea-Tac Air Mail Volumes, 2014-2017



Data source for all charts: Port of Seattle Airport Statistics, Passenger, Cargo and Operations Monthly Summary, https://www.portseattle.org/About/Publications/Statistics/Airport-Statistics/Pages/default.aspx

